Workforce Observations

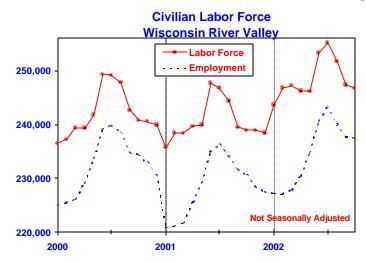
For The North Central WDA November, 2002



Employment Picture Takes On Seasonal Appearance In October

The job picture in the month of October certainly has the aspect of a fall month, with declining employment numbers nearly everywhere around the district

and the state. The unemployment rate fell from the previous month in five of the nine Wisconsin River District counties, a falloff that reflects declining manufacturing activity, a pause in the tourist activity of certain areas, and perhaps local manifestation of broader economic sluggishness.

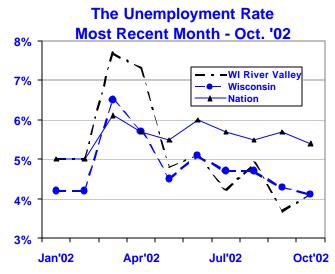


working, because the unemployment rate is the percentage of people in the labor force not working, and doesn't really tell us about the whole job picture. In the district as a whole, the number of people working went down from September by several hundred workers, but was higher than last October by almost 900. The falloff from September in the number of

people working was purely a seasonal move in the labor market, but that increase from 12 months ago can probably be interpreted as a plus for general economic picture of the River District. would appear that we are entering the slower. colder fairly months in good shape.

The unemployment rate of the entire district itself was just over four percent, a slight drop of a few tenths of a percentage point from the September rate, and identical to last October's rate. (It is good to keep in mind, however, that these rates of unemployment are historically rather low, compared to most years since 1980.)

As usual, it is probably better to look, not at the rate of unemployment, but at the actual number of people



All Counties In October -

Looking at the major industrial sectors for October compared to last month shows rather small declines in most industrial sectors. In manufacturing, job levels dropped off by far less than 1,000, mainly in the area of nondurable goods employment. This may be accounted for by cutbacks in certain food processing operations in the District and is probably normal seasonal decline. In a field of over 42,000 jobs, this is certainly not a significant number of workers, most of whom probably expected the layoffs. Compared to the same month of last year, there was a decline of about 2,200 positions (mainly in durable goods). This is a somewhat different matter, and cannot really be accounted for by seasonal factors, but may represent more or less permanent layoffs. But again, compared to the total of manufacturing employment, the number is significant, but still a small percentage.

Please visit the Marathon County Job Center Website!
We are presently housed at a temporary location at Tripod and
can be found at this addie—
http://freelmi.tripod.com/maracent.html

The employment picture in total trade is a somewhat different. Employment numbers were up slightly in October compared to the previous month, by about 400 jobs. This rather small increase appeared to have taken place in the Core Counties of Marathon, Wood, and Portage where the job gains in trade almost amounted to 1,000 jobs. This was offset with a decline in the Northern Counties of the district of about 450 positions. It could be

that the full impact of seasonal layoffs in the north associated with the
end of the summer tourist season
accounts for this decline in trade
employment. Employment levels
in service were off a bit throughout
the District compared to September, but gained over last October.
It is generally true that occupations
in this sector are increasing everywhere, throughout the area and the
state, part of a major change in the
general occupational picture.



Build Wisconsin is an initiative that, for the first time, will bring together all players in the Wisconsin economy Please visit this site for more information—

http://www.wisgov.state.wi.us/

| Month of October | Adams | Forest | Lang. | Lincoln | Mara. | Oneida | Portage | Vilas | Wood | Region |
|--------------------------|-------|--------|-------|---------|--------|--------|---------|--------|--------|---------|
| Labor Force | 8,525 | 5,086 | 9,743 | 14.610 | 76,583 | 21,399 | 38,377 | 11.543 | 41,442 | 227,308 |
| Employed | 8,212 | 4,831 | 9,154 | 13,946 | 74,111 | 20,392 | 37,233 | 11,217 | 39,912 | 219,008 |
| Unemployed | 313 | 255 | 589 | 664 | 2,472 | 1,007 | 1,144 | 326 | 1,530 | 8,300 |
| Unemployment rate(%) | 3.7 | 5.0 | 6.0 | 4.5 | 3.2 | 4.7 | 3.0 | 2.8 | 3.7 | 3.7% |
| Total, all industries** | 4.212 | 3,583 | 8,077 | 12,258 | 71,263 | 18,406 | 33,943 | 8,772 | 45,858 | 206,372 |
| Construction & Mining | 195 | 117 | 366 | 373 | 2,865 | 1,500 | 1,043 | 968 | 1,648 | 9,075 |
| Manufacturing | 431 | 457 | 1.630 | 3.878 | 18.167 | 1.744 | 6.072 | 458 | 9,419 | 42.256 |
| Transportation & Util. | 204 | 280 | 445 | 522 | 4,312 | 702 | 2,089 | 214 | 3,422 | 12,190 |
| Wholesale Trade | 122 | 39 | 336 | 456 | 5,468 | 537 | 1,476 | 252 | 1,531 | 10,217 |
| Retail Trade | 837 | 501 | 1,818 | 2,230 | 13,678 | 5,093 | 6,480 | 2,448 | 8,446 | 41,531 |
| FIRE | 101 | 104 | 265 | 741 | 4,735 | 449 | 3,587 | 293 | 958 | 11,233 |
| Services | 1,074 | 474 | 1,949 | 1,935 | 14,097 | 5,582 | 7,250 | 1,833 | 14,957 | 49,151 |
| Government | 1,248 | 1,611 | 1,268 | 2,123 | 7,941 | 2,799 | 5,946 | 2,306 | 5,477 | 30,719 |
| Change from previous mo. | Adams | Forest | Lang. | Lincoln | Mara. | Oneida | Portage | Vilas | Wood | Region |
| Civilian Labor Force* | -395 | -22 | 149 | 176 | 540 | -526 | -130 | -243 | 119 | -332 |
| Employed | -425 | -33 | 141 | 162 | 626 | -478 | 47 | -263 | 338 | 115 |
| Unemployed | 30 | 11 | 8 | 14 | -86 | -48 | -177 | 20 | -219 | -447 |
| Unemployment rate(%) | 0.5 | 0.2 | -0.1 | 0.0 | -0.2 | -0.1 | -0.4 | 0.2 | -0.5 | 0.0 |
| Total, all industries** | -229 | 76 | 76 | 121 | 457 | -248 | 47 | -429 | 347 | 218 |
| Construction & Mining | -5 | -3 | -3 | 15 | -10 | -23 | -39 | -8 | -56 | -132 |
| Manufacturing | -2 | -3 | -3 | 44 | 82 | -20 | -606 | -10 | -126 | -644 |
| Transportation & Util. | 4 | 14 | 14 | 69 | 83 | 25 | 23 | -13 | 47 | 266 |
| Wholesale Trade | -4 | -4 | -4 | 55 | -18 | -9 | 10 | 1 | 53 | 80 |
| Retail Trade | -6 | 13 | 13 | -36 | 215 | -187 | 267 | -220 | 315 | 374 |
| FIRE | 5 | -1 | -1 | 1 | 24 | -14 | 0 | -6 | 5 | 13 |
| Services | -224 | -22 | -22 | -48 | -20 | -172 | -3 | -220 | -69 | -800 |
| Government | 3 | 82 | 82 | 21 | 101 | 152 | 395 | 47 | 178 | 1,061 |
| Change from year ago | Adams | Forest | Lang. | Lincoln | Mara. | Oneida | Portage | Vilas | Wood | Region |
| Civilian Labor Force* | 566 | 106 | 302 | 103 | 2,812 | 860 | 1,316 | 313 | 889 | 7,267 |
| Employed | 536 | 50 | 335 | 36 | 2,581 | 543 | 1,301 | 299 | 695 | 6,376 |
| Unemployed | 30 | 56 | -33 | 67 | 231 | 317 | 15 | 14 | 194 | 891 |
| Unemployment rate(%) | 0.1 | 1.0 | -0.6 | 0.4 | 0.2 | 1.3 | 0.0 | 0.0 | 0.4 | 0.0 |
| Total, all industries** | 161 | 309 | -20 | -139 | 377 | -95 | 695 | 383 | -324 | 1,347 |
| Construction & Mining | 18 | -8 | -106 | -241 | -761 | 76 | -251 | -110 | -324 | -1,707 |
| Manufacturing | 38 | -62 | -102 | -310 | -667 | -416 | -175 | -64 | -515 | -2,273 |
| Transportation & Util. | 22 | 45 | 28 | 36 | 200 | -10 | 141 | -48 | 89 | 503 |
| Wholesale Trade | 10 | -4 | -121 | -2 | 256 | 151 | -144 | 111 | 11 | 268 |
| Retail Trade | -57 | 14 | -50 | -119 | 1,512 | 21 | 738 | 313 | -164 | 2,208 |
| FIRE | -1 | 8 | 4 | 485 | -133 | -14 | -64 | -23 | 37 | 299 |
| Services | 158 | -32 | 336 | 65 | 16 | 176 | -204 | -68 | 696 | 1,143 |
| Government | -27 | 348 | -9 | -53 | -46 | -79 | 654 | 272 | -154 | 906 |

^{*} Includes participants residing in area.
** Includes employment with employers located in area.
Estimates are NOT seasonally adjusted Current month estimates are preliminary.
Totals may not add due to rounding. Calculations based on unrounded numbers.